Business Online Banking User Guide How to Unlock Users and Change Passwords



To Change a Users Password, log into online banking and go to Administration > Company Administration

1. Click on User ID to access the User's Profile.

CHOICE BANK Welcome Reports Money Movement Account Service: Administration			
	Communications		
Company Administration Manage Users Account Information Express Account Management Approval Settin	Company Administration	id Login Report ACH File SEC Codes	
User Administration Review the options listed below for available user administration tasks. To quickly entitle a new account for o New User You will have an opportunity to copy an existing user during the process.	Service Administration on Manage mobile banking settings	inagement.	
Manage Existing Users To manage a user's profile, roles, service & accounts, system access, or change limits, click on the appropria User ID First Name	te user ID. Last Name	Status	
JANEDOE Jane	Doe	Active S	ystem Access

2. Click on **Edit** icon.

User Profile	
To edit the user's profile, click the appropriate edit link. To delete the user, cl	ick "Delete User". To modify the user's system access, click the edit link for User Information.
To view a different user profile, return to $\underline{\text{User Administration}}$.	
User Information	
Name:	Jane Doe
User ID:	JANEDOE
User Status:	Active

3. Enter the **new Password**.

Edit User Info	
Edit user information and click "Save Changes".	
Return to User Profile	
User: JANEDOE (Jane Doe)	
User Information	
Password (Optional)	ø
Confirm Password (Optional)	Ø
First Name Jane	
Last Name Doe	
Additional Information (Optional)	
User Locked (Optional)	
Save Changes Cancel	



4. Save Changes.



Note: The Users status must be **Active** in order to change passwords. If status is **Locked**, follow the steps below.

To Unlock a User, go to Administration > Company Administration (Same initial steps as above)

1. If the Status of the User is Locked, click on User ID to access the User's Profile.

Manage Existing Users				
To manage a user's profile, roles, service & accounts, system access, or change limits, click on the appropriate user ID.				
User ID	First Name	Last Name	Status	
JANEDOE	Jane	Doe	Active	System Access
MARKETING	Shelley	Szudera	Active	System Access
PRIMARYADMIN	Primary	Admin	Active	System Access
SALLYSMITH	Sally	Smith	Locked	System Access

2. Click on the **Edit** icon.

User Profile	
To edit the user's profile, click the appropriate edit link. To delete the us	er, click "Delete User". To modify the user's system access, click the edit link for User Information.
To view a different user profile, return to User Administration.	
User Information	
Name:	Sally Smith
User ID:	SALLYSMITH
User Status:	Locked

3. Uncheck the box for User Locked.

Edit User Info	
Edit user information and click "Save Changes".	
Return to User Profile	
User: SALLYSMITH (Sally Smith)	
User Information	
Password (Optional)	8
Confirm Password (Optional)	8
First Name Sally	
Last Name Smith	
Additional Information (Optional)	
User Locked (Optional)	
Save Changes Cancel	

4. Save Changes.





Questions & Contact Information

If you have any questions regarding adding Users, please contact your Account Manager or the Cash Management Team

Phone 763.210.7775 Email cmteam@bankwithchoice.com

